

Oriental Yuhong (002271.SZ)

How did Yuhong become the leading enterprise in the hidden engineering?

	2016A			2019E	2020E
Revenue (RMB billion)	7,000.23	10,292.97	14,591.16	19,668.04	25,573.89
Profit margin (%)	31.98%	47.04%	41.76%	34.79%	30.03%

Net profit (RMB billion)